

The 1828 Society

Legacy Intention Form

Grace Episcopal Church

422 Brenau Avenue, Gainesville, GA 30506

770-536-0126 \ www.gracechurchgainesville.org

Please complete this form to document your planned giving. Knowing your intentions helps Grace Church plan for the future. Submission of this form enrolls you as a member of the 1828 Society. Thank you!

Name(s) _____

Address _____

City _____ State _____ Zip-Code _____

Phone _____ Email _____

Gift Description:

- | | | |
|----------------------------------------------|----------------------------------------------|-----------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> IRA/Retirement Plan | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Real Estate | <input type="checkbox"/> Trust | <input type="checkbox"/> Annuity |
| <input type="checkbox"/> Donor Advised Funds | <input type="checkbox"/> Other _____ | |

Notes/Additional Information: _____

Optional: Today's value of my future gift is approximately \$_____ with the understanding that fluctuations/changes in the market/economy may have an impact on this value.

- Optional: Enclosed is a copy of the relevant section of my will/trust/beneficiary form which will be held in strict confidence.

Name of executor/estate planning advisor (Attorney, CFP, other): _____

1828 Society Designation:

- Name(s) may be included in 1828 Society publications or listings. Please use the following name(s) in all publications: _____
- I/we wish to remain anonymous.

Signature _____ Date _____

Signature _____ Date _____